

## **Student Record Protocols (As Adopted from FISA)**

Policy	Adopted: February 27th 2020
Student Record Protocols	Reviewed:

## **Purpose**

The purpose of this document is to define policy and to determine procedures for the collection of student information and its storage, use, disclosure, transfer and protection.

Mountain Christian School is committed to ensuring that student records are handled in accordance with all legal requirements.

- 1) Policy Statements: The following policy statements are provided to inform all parties who collect, store, use, disclose, transfer and protect student information. Mountain Christian School will:
- a) Ensure that the lead administrator is responsible for the establishment, security and maintenance of the student record and student file (as defined in this policy) for each student registered in the school according to the procedures defined in this policy.
- b) Only collect, use or disclose personal information with the consent of the individual student or legal guardian, unless otherwise authorized under PIPA.
- c) Require on an annual basis all parents to authorize the collection of the individual student's personal information (see registration and re-enrollment forms).
- d) Only collect, use or disclose personal information for purposes that a reasonable person would consider appropriate in the circumstances and that fulfill the purposes disclosed by the school or are otherwise permitted under PIPA.
- e) Secure student records and student files with access within the school authority restricted to those individuals who, by the nature of their work, are required to have access to the information.
- f) Provide access to personal information about an individual student to the individual student (if capable of exercising PIPA rights), and to a parent or legal guardian of the individual student during school hours and under the supervision of the lead administrator or designate.
- g) Subject to legal requirements, ensure that personal information will be retained only for the period required to fulfill the purpose for which it was collected.
- h) Inform parents that concerns, complaints and questions about personal information handling policies and practices of the school authority may be directed to the school's Privacy Officer by calling the school office.

## **Definitions and Student Record Components**

### Elements of the Student Record:

- The Permanent Student Record (PSR)
- Form 1704, completed according to the Permanent Student Record Instructions that are effective at the time of completion; and
- Student Progress Reports for the two most recent years or an official transcript of grades;

### **Procedures**

## The lead administrator or designate will be responsible for:

- a) updating the PSR Form 1704 as information changes and the student progresses through the system;
- b) ensuring that electronic copies of documents are stored on a server in a physically secure location. If information is accessed through the internet, an encrypted connection (https://) must be established before authenticating. Access is restricted to those employees (such a designated records clerks, administration, teachers, and counsellors) who, by the nature of their work, are required to have access; and
- c) ensuring that the school authority takes necessary precautions to safeguard against deprecated or obsolete forms of storage. The electronic storage of PSRs and other personal information requires the school authority to have an adequate backup plan and recovery strategy for potential hardware failure and database corruption.

### Student Record and File Retention:

- 1) Student Records Active Students
  - a) Student records are uploaded and stored on MyEd BC. Access is restricted to those employees (such as designated records clerks, administrators, teachers, and counsellors) who, by the nature of their work, are required to have access.
  - b) The school authority protects personal information from unauthorized access, collection, use, disclosure, copying, modification, or disposal, or similar risks.
  - c) The lead administrator or designate will regularly review student records to ensure that the information is current and complies with legal requirements. Required inclusions must be listed on the PSR.

#### 2) Student Records – Inactive Students

- a) Unless another school requests a student record (see section 6 below), the school authority archives student records for 55 years after a student has withdrawn and not enrolled in another K-12 school or graduated from the school.
- b) The archived student records are stored securely and in a manner that ensures their preservation from calamity (fire, flood, etc.) Access is limited to the lead administrator or designate.
- c) The designated records clerk keeps a record of student records that are destroyed (shredded) after 55 years.

### 3) Student Files - Active Students

- a) Student Files are uploaded and saved to MyEd BC. Access is restricted to those employees (such as designated records clerks, administrators, teachers, and counsellors) who, by the nature of their work, are required to have access.
- b) The school authority protects personal information from unauthorized access, collection, use, disclosure, copying, modification, or disposal, or similar risks.
- c) The lead administrator or designate will regularly review student files to ensure that the information is relevant and important to the educational program of the student.

### 4) Student Files – Inactive Students

- a) The school authority archives student records for 55 years after the student has withdrawn and not enrolled in another K-12 school, or graduated from the school.
- b) The archived student records are stored securely and in a manner that ensures their preservation from calamity (fire, flood, etc.) Access is limited to the administration or designate.
- c) The lead administrator or designate is responsible for determining the relevancy of the contents in Student Records before being archived.

## Currency of Student Records:

- i) Student eligibility information (see Appendix I) will be updated during student registration each year.
- ii) As stated above, the lead administrator or designate will regularly review student records and student files to ensure that the information is current and complies with legal requirements.

## **Security of Student Information Off Campus**

i) The lead administrator is responsible for ensuring that personal information taken off campus is safely stored, and that personal information is protected.

## Handling of Sensitive Student Information

- i) Access to sensitive student information is restricted to the lead administrator or a person or persons authorized by the lead administrator to access such information.
- ii) The lead administrator or designate will obtain parental consent (written, dated and signed) for the collection, use and disclosure of sensitive student information, including psychiatric reports and family assessments, and will store these as highly confidential documents with restricted access.
- iii) Sensitive student information will only be disclosed or transferred in accordance with the law.
- iv) The lead administrator is responsible for ensuring that school-initiated reports under section 14 of the *Child, Family and Community Service Act* are retained only for child protection proceedings and that information is not disclosed to third parties or transferred to other schools. Such reports are strictly confidential and should only be stored where the lead administrator or designate can access them.

### Use of Student Personal Information

- a) The school authority may use an individual student's personal information for the following purposes, if the school has disclosed such purposes to the individual student verbally or in writing on or before collecting the personal information:
  - i) To communicate with the student and/or the student's parent or legal guardian, to process a student's application, and to provide a student with the educational services and co-curricular programs provided by the school authority.
  - ii) To enable the authority to operate its administrative function, including payment of fees and maintenance of ancillary school programs such as parent voluntary groups and fundraising activities.
  - iii) To provide specialized services in areas of health, psychological or legal support, or as adjunct information in delivering educational services that are in the best interests of the student.

## Access to and Disclosure of Student Records

A student (capable of exercising PIPA rights) and a parent/legal guardian of a student is permitted (unless restricted by a court order) to:

 Examine the student record and student file kept by a school authority pertaining to that student, while accompanied by the lead administrator or designate to interpret the records; and

ii) Receive a copy of any student record upon request. The school authority reserves the right to recover the direct cost of copying records.

An entitled person may access and verify personal information in the student record and student file pertaining to the student with appropriate notice to the school administration. Access will be provided during school hours.

- b) Access to a student record or student file will only be granted, upon assurance of confidentiality (with consent), to professionals who are planning for or delivering education, health, social or other support services to that student. Consent will be obtained in writing, listing the name and date of birth of the student, the name and signature of the parent/guardian, and the date of the request.
- c) When applicable, graduating students will be provided with interim and/or final transcripts for Grades 10, 11 and 12 courses when graduating, and upon future request of the graduate. Copies will be mailed directly to institutions of higher learning or as requested by the graduate. The school authority reserves the right to assess a reasonable fee for transcript requests.
- d) In the case of a request for personal student information from separated or divorced parents, the school authority will be guided by the legal custody agreement, a copy of which should be provided

to the lead administrator. In cases where the lead administrator is unsure if the non-custodial parent is entitled to access personal student information, the school's legal counsel will be consulted for a recommendation.

## Transfer of Student Records

- a) On receipt of a request for student records from a school, a Board of Education, or an independent school authority from <a href="within">within</a> British Columbia where the student is (or will be) enrolled, the school authority will transfer that student's PSR (including declared inclusions), the current Student Learning Plan (if any), and the current IEP (if any) to the requesting institution. The school authority will retain a copy of the PSR, indicating the school where the records have been sent and the date of the student record transfer.
- b) If the requesting institution is <u>outside</u> British Columbia, a photocopy of the PSR will be sent (including declared inclusions), along with the current Student Learning Plan (if any), and the current IEP (if any).
- c) Requests for a student's record from a public school require that the public-school administration provide a <u>copy</u> of the PSR (including declared inclusions) and current Student Learning Plan (if applicable) and IEP (if applicable) to the independent school authority. The original PSR must be retained by the public school.

- d) The school authority will only transfer sensitive, confidential information (e.g. psychiatric assessments) after dated and signed parent/guardian consent has been obtained.
- e) The school authority will not transfer a record of a Section 14 <u>Child, Family and Community</u> <u>Service Act</u> report of alleged sexual or physical abuse made to a child protection social worker.
- f) A summary of a former student's school progress may be provided to prospective employers, at the written request of a former student. The school authority reserves the right to assess a fee for this service.
- g) A student record will be reviewed when a student transfers. The lead administrator will ensure that the documents listed as inclusions are still required inclusions (eg. not expired or rescinded) or still deemed to be relevant and important to the educational program of the student. Expired, rescinded, or irrelevant inclusions will be removed from the Student Record and the documents themselves will be shredded.

### **List of Appendices:**

- A. Appendix 1: Form A Status of Parent/Guardian (Admission to Canada and Residency)
- B. Appendix 2: Links to information on Student Record legislation:
- i) PIPA
- ii) Independent School Act [RSBC 1996] Chapter 216
- iii) Independent School Regulation
- iv) Student Records Order: http://www.bced.gov.bc.ca/legislation/schoollaw/k/i1-07.pdf
- C. Appendix 3: Links to Student Record Policy:

Student Records - Requirements and Best Practice Guidelines for Independent Schools, June 2012

D. Appendix 4: Link to the Child, Family and Community Service Act:

http://www.bclaws.ca/EPLibraries/bclaws\_new/document/ID/freeside/00\_96046\_0